

CONNECTICUT PROBATE ASSEMBLY

CONTINUING EDUCATION COMMITTEE MEETING

May 26, 2016

In attendance: Judges Becker, Brandt, Elkin, Kelley, Riordan and Attorney Bonnie Bennet

1. Final review of the June 22, 2016 presentation

Morning session:

Distribution issues

Disclaimers and mutual distributions presented by Attorney Danielle Ferrucci of Shipman and Goodwin (30 minutes)

Spousal share – presented by Attorney Amy Day (30 minutes)

Insolvent estates – presented by Judge Rob Randich (30 minutes)

DAS claims – presented by Attorney Kevin Kelly (30 minutes)

Charitable bequests – presented by Assistant Attorney General Karen Gano (30 minutes)

Lunch

Afternoon session:

UPOA – presented by Judge Michael Darby (45 minutes)

Proposed changes to the Rules of Procedure – presented by subcommittee chairs (30 minutes)

Regulation 16 – presented by PCA Judge Paul Knierim (30 minutes)

Retirement benefits – presented by Bonnie Price (30 minutes)

2. Review of September 20, 2016 presentation

Children's Matters

USCIS – presented by Eileen Matzusak (45 minutes to one hour)

Adoptions Including co-parent adoptions, confidentiality, out-of-state adoptions, appeals, inheritance rights– presented by Amy Benjamin (1 hour)

Questions in reviewing DCF recommendations – presented by Stephanie Jayne of PCA (15 minutes)

In re Jacqueline and confidentiality and privilege (30 minutes)

Yasiel canvass – Consent-based termination of Parental Rights canvas (15 minutes)

Overlapping jurisdiction with family courts presented by Judge Albis (30 minutes)

3. Review of November 29, 2016 presentation

Potpourri - Possible topics

Addiction and alcohol/drug commitments

Claims procedure

Compromise of claims

Title XIX

Change of name for minors

Guardians of the estate

Bonds/Restrictions of assets

Mental health commitments/ECT therapy

Estate Examiner

Foreclosure/Reverse Mortgages

4. Review of January, 2017 presentation

Conservatorships – Possible topics
Voluntary vs. involuntary
Conservator decrees
National Guardianship Association Standards of Practice
Regulation 16

Followed by September 2017 – Children’s Matters

Joint CBA/Probate Assembly – scheduled for November 29, 2017

Respectfully submitted,

Michael R. Brandt
Committee Member